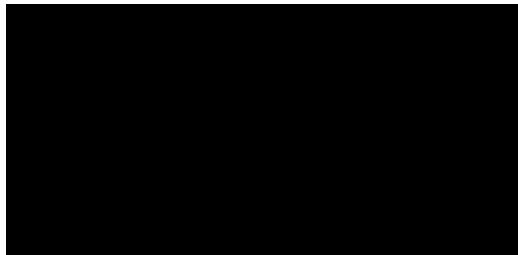


Verne, B. Michael

From: [REDACTED]
Sent: Tuesday, January 08, 2013 7:32 PM
To: Verne, B. Michael
Subject: Tender Offer Intent

If a buyer intends to launch a tender offer and has publicly announced its intention to do so once a condition is satisfied, does that announcement suffice for a filing or must one wait for the condition to be satisfied? I know if there are conditions to consummation, that is not an obstacle but was not sure if the same approach applied to conditions to commencement.



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The condition does not have to be satisfied as long as a conditional intent has been publicly announced.

Brian
11/9/13

KW (concern)